

Nomor Surat	02/1096-3/CSG
Nama Perusahaan	PT Bank Syariah Indonesia Tbk
Kode Emiten	BRIS
Lampiran	1
Perihal	Keterbukaan Informasi terkait Aksi Korporasi - HMETD - 07122022

Dengan ini Perusahaan Menyampaikan HMETD, HMETD

Perseroan melaporkan hal-hal berikut :

Hak Memesan Efek Terlebih Dahulu

Perseroan menyampaikan rencana penerbitan Hak Memesan Efek Terlebih Dahulu sesuai dengan Hasil Rapat Pemegang Saham tanggal 23 September 2022 dengan rincian sebagai berikut:

Jumlah saham baru yang akan diterbitkan Sebanyak-banyaknya 4.999.952.795 Saham

Rencana penggunaan dana Penyaluran pembiayaan dalam mendukung pertumbuhan bisnis Perseroan

Nilai nominal saham baru IDR 500 per Saham

Rasio HMETD 90.000 : 10.941

Penjelasan rasio HMETD Setiap pemegang 90.000 (sembilan puluh ribu) saham yang namanya tercatat dalam Daftar Pemegang Saham ("DPS") Perseroan pada tanggal 15 Desember 2022 pukul 16.00 WIB

Harga pelaksanaan HMETD IDR 1.000 per Saham

Penerbitan HMETD disertai dengan penerbitan waran Tidak

Jadwal HMETD

Tanggal Efektif	05 Desember 2022	
Tanggal Daftar Pemegang Saham (DPS) yang berhak atas HMETD	15 Desember 2022	Waktu 16:00
Tanggal Cum HMETD di Pasar Reguler dan Pasar Negosiasi	13 Desember 2022	
Tanggal Ex HMETD di Pasar Reguler dan Pasar Negosiasi	14 Desember 2022	
Tanggal Cum HMETD di Pasar Tunai	15 Desember 2022	
Tanggal Ex HMETD di Pasar Tunai	16 Desember 2022	
Tanggal Distribusi HMETD	16 Desember 2022	
Tanggal Pencatatan Efek di BEI	19 Desember 2022	
Periode Perdagangan HMETD	19 Desember 2022	s.d 23 Desember 2022
Periode Pelaksanaan HMETD	19 Desember 2022	s.d 23 Desember 2022
Tanggal Akhir Pembayaran Pesanan Efek Tambahan	27 Desember 2022	
Periode Penyerahan Efek	21 Desember 2022	s.d 27 Desember 2022
Tanggal Penjataan	28 Desember 2022	
Tanggal Pengembalian Kelebihan Uang Pesanan	29 Desember 2022	

Demikian untuk diketahui.

Hormat Kami,

PT Bank Syariah Indonesia Tbk

Gunawan Arief Hartoyo

Group Head

PT Bank Syariah Indonesia Tbk

Gedung The Tower, Jalan Gatot Subroto No.27, Kel. Karet Semanggi, Kec.

Telepon : +62 21 30405999, Fax : +62 21 30421888, www.bankbsi.co.id

Nama Pengirim	Gunawan Arief Hartoyo
Jabatan	Group Head
Tanggal dan Waktu	07-12-2022 18:28
Lampiran	1. 1. Alexandria_Prostring_vF3.pdf

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Letter Number	02/1096-3/CSG
Issuer Name	PT Bank Syariah Indonesia Tbk
Issuer Code	BRIS
Attachment	1
Subject	Information Disclosure Concerning Corporate Action - Rights Issue - 07122022

We inform report about Corporate Action Schedule , Rights Issue

The Company reports the following:

Rights Issue

The Issuer had declared a plan for rights issue in accordance with the results of AGM dated 23 September 2022 with the following details:

Number of new shares to be issued	Sebanyak-banyaknya	4.999.952.795	Shares
Plans in the use of proceeds	Distribution of financing in support of the Company's business growth		
Nominal price of the new shares	IDR	500	Shares
Rights issue ratio	90.000	:	10.941
Explanation of the rights issue ratio	Each holder of 90,000 (ninety thousand) shares whose name is registered in the Register of Shareholders ("DPS") of the Company on December 15, 2022 at 16.00 WIB is entitled to		
Exercise price of the rights issue	IDR	1.000	Shares
Rights issue accompanied by the issuance of warrants	Tidak		

Rights issue schedule

Effective Date	05 December 2022	
Record date in which shareholders of record will be entitled for the rights issue	15 December 2022	Time 16:00
Rights Issue Cum Date in Regular Market and Negotitation	13 December 2022	
Rights Issue Ex Date in Regular Market and Negotitation Market	14 December 2022	
Rights Issue Cum Date for Cash Market	15 December 2022	
Rights Issue Ex Date for Cash Market	16 December 2022	
Rights issue distribution date	16 December 2022	
Securities Listing date at Indonesia Stock Exchange	19 December 2022	
Rights Issue Trading Period	19 December 2022	until 23 December 2022
Rights Issue Exercise Period	19 December 2022	until 23 December 2022
Expiration Date For Payment of Additional Securities Reservation/Order	27 December 2022	
Securities Transfer Period	21 December 2022	until 27 December 2022
Allocation Date	28 December 2022	
Date of Refund for Excess Payments on Unfulfilled Orders	29 December 2022	

Thus to be informed accordingly.

Respectfully,

PT Bank Syariah Indonesia Tbk

Gunawan Arief Hartoyo

Group Head

PT Bank Syariah Indonesia Tbk

Gedung The Tower, Jalan Gatot Subroto No.27, Kel. Karet Semanggi, Kec.

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Sender Name	Gunawan Arief Hartoyo
Function	Group Head
Date and Time	07-12-2022 18:28
Attachment	1. 1. Alexandria_Prostring_vF3.pdf

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