

Nomor Surat	03/1076-3/DIR-CSG
Nama Perusahaan	PT Bank Syariah Indonesia Tbk
Kode Emiten	BRIS
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
Right Issue	BRIS-R	05 Desember 2022	4.999.952.795.000	62.300.000.000	4.937.652.795.000	4.937.652.795.000	4.937.652.795.000	0

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
Right Issue	BRIS-R	Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
		0	0	%	0	0	pihak Tiga

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
Right Issue	BRIS-R	05 Desember 2022	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			4.937.652.795.000	Penyaluran Pembiayaan	4.937.652.795.000	100	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
Right Issue	BRIS-R	05 Desember 2022	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			4.937.652.795.000	Penyaluran Pembiayaan	4.937.652.795.000	100	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
Right Issue	BRIS-R	05 Desember 2022	4.999.952.795.000	a. biaya jasa penjaminan (underwriting fee);	5.256.416.360	0,1051	%
				b. biaya jasa penyelenggaraan (management fee);	33.078.064.336	0,6616	%
				c. biaya jasa penjualan (selling fee);	2.614.140.000	0,0523	%
				d. biaya jasa profesi penunjang pasar modal;	10.977.155.453	0,2195	%
				e. biaya jasa lembaga penunjang pasar modal; dan	195.800.000	0,0039	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	7.466.750.000	0,1493	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	2.711.673.851	0,0542	%

Demikian untuk diketahui.

Hormat Kami,

PT Bank Syariah Indonesia Tbk

Gunawan Arief Hartoyo

Group Head

PT Bank Syariah Indonesia Tbk

Gedung The Tower, Jalan Gatot Subroto No.27, Kel. Karet Semanggi, Kec.

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Nama Pengirim	Gunawan Arief Hartoyo
Jabatan	Group Head
Tanggal dan Waktu	17-07-2023 16:58
Lampiran	1. Surat OJK Pasmod - Laporan Realisasi HMETD final.pdf

Dokumen ini merupakan dokumen resmi PT Bank Syariah Indonesia Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Bank Syariah Indonesia Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Announcement Number	03/1076-3/DIR-CSG
Issuer Name	PT Bank Syariah Indonesia Tbk
Issuer Code	BRIS
Attachment	1
Subject	Laporan Penggunaan Dana Hasil Penawaran Umum

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
Right Issue	BRIS-R		4,999,952,795,000	62,300,000,000	4,937,652,795,000	4,937,652,795,000	4,937,652,795,000	0

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
Right Issue	BRIS-R	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		0	0	%	0	0	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
Right Issue	BRIS-R		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			4,937,652,795,000	Penyaluran Pembiayaan	4,937,652,795,000	100	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
Right Issue	BRIS-R		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			4,937,652,795,000	Penyaluran Pembiayaan	4,937,652,795,000	100	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
Right Issue	BRIS-R		4,999,952,795,000	a. Underwriting fee	5,256,416,360	0.1051	%
				b. Management fee	33,078,064,336	0.6616	%
				c. Selling fee	2,614,140,000	0.0523	%
				d. Capital Market Supporting Profession fee	10,977,155,453	0.2195	%
				e. Capital Market Supporting Institution fee	195,800,000	0.0039	%
				f. Financial advisory fee	7,466,750,000	0.1493	%
				g. Other fees which can be directly attributed as securities issuance fees	2,711,673,851	0.0542	%

Thus to be informed accordingly.

Respectfully,
PT Bank Syariah Indonesia Tbk

Gunawan Arief Hartoyo
Group Head

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Sender Name	Gunawan Arief Hartoyo
Function	Group Head
Date and Time	17-07-2023 16:58
Attachment	1. Surat OJK Pasmod - Laporan Realisasi HMETD final.pdf

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